



(93)  
**GOPAL SARAF & COMPANY**

Chartered Accountants

18-B, Zone II, M P Nagar, Bhopal - 462011.

Tel : (O) +91 755 2762799, 4076825.

**SOM DISTILLERIES & BREWERIES LIMITED**

**STATEMENT OF NET WORTH**

As at 31.03.14

**Pre-Amalgamation**

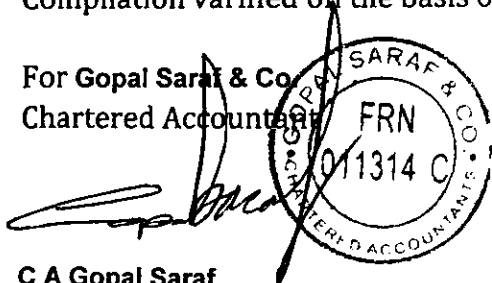
S.No	Particulars	Amount Rs.
1	Share Capital	275224000
2	Reserve & Surplus	798302030
<b>Total</b>		<b>1073526030</b>

**Post-Amalgamation**

S.No	Particulars	Amount Rs.
1	Share Capital	275224000
2	Fresh equity shares to be issued to transferor company i.e. LDPL (1449541@10 each)	14495410
3	Share premium on fresh equity shares (1449541@ 208 each)	301504528
4	Reserve & Surplus	798302030
<b>Total Amount Rs.</b>		<b>1389525968</b>

Compilation varified on the basis of records made available.

For Gopal Saraf & Co.  
Chartered Accountants



C A Gopal Saraf

M No 075827

Bhopal

Dated : 12.07.2014